| General information about company  |                           |
|--|---------------------------|
| Scrip code   | 530169                    |
| NSE Symbol   |                           |
| MSEI Symbol  |                           |
| ISIN   | INE388C01017              |
| Name of the company  | MOHIT PAPER MILLS LIMITED |
| Whether company is SME   | No                        |
| Class of Security  | Equity Shares             |
| Type of report   | Quarterly                 |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-09-2019                |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                           |
| Shareholding pattern filed under   | Regulation 31 (1) (b)     |

|            | Declara  | ition  |                             |                       |                             |
|------------|--|--------|-----------------------------|-----------------------|-----------------------------|
| Sr.<br>No. | Particular   | Yes/No | Promoter and Promoter Group | Public<br>shareholder | Non Promoter-<br>Non Public |
| 1          | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                    | No                          |
| 2          | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                    | No                          |
| 3          | Whether the Listed Entity has issued any Warrants?                                     | No     | No                          | No                    | No                          |
| 4          | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                    | No                          |
| 5          | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                    | No                          |
| 6          | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                          |                       |                             |
| 7          | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                    | No                          |
| 8          | Whether the listed entity has any significant beneficial owner?                        | No     |                             |                       |                             |

|              |   | Tak          | ole I - Sur         | nmary                 | Statement                | holding o    | of specified seco                   | urities                |               |                  |                 |
|--------------|---|--------------|---------------------|-----------------------|--------------------------|--------------|-------------------------------------|------------------------|---------------|------------------|-----------------|
|              | Category                                |              |                     | No. Of<br>Partly      | No. Of shares            | Total nos.   | Shareholding as a % of total no. of | Number of class of sec |               | Rights held (IX) | in each         |
| Category (I) | of<br>shareholder                       | shareholders | up equity           | paid-up<br>equity     | underlying<br>Depository | held (VII)   | shares (calculated as per SCRR,     | No of Voti             | ng (XIV       | 7) Rights        | Total as a      |
|              | (II)                                    | (III)        | shares<br>held (IV) | shares<br>held<br>(V) | Receipts (VI)            | = (IV)+ (VI) | 1957) (VIII) As a % of (A+B+C2)     | Class eg:              | Class<br>eg:y | Total            | % of<br>(A+B+C) |
| (A)          | Promoter<br>&<br>Promoter<br>Group      | 7            | 8578319             |                       |                          | 8578319      | 61.27                               | 8578319                |               | 8578319          | 61.27           |
| (B)          | Public                                  | 9853         | 5421681             |                       |                          | 5421681      | 38.73                               | 5421681                |               | 5421681          | 38.73           |
| (C)          | Non<br>Promoter-<br>Non Public          |              |                     |                       |                          |              |                                     |                        |               |                  |                 |
| (C1)         | Shares<br>underlying<br>DRs             |              |                     |                       |                          |              |                                     |                        |               |                  |                 |
| (C2)         | Shares held<br>by<br>Employee<br>Trusts |              |                     |                       |                          |              |                                     |                        |               |                  |                 |
|              | Total                                   | 9860         | 14000000            |                       |                          | 14000000     | 100                                 | 14000000               |               | 14000000         | 100             |

|                      |   | Table                          | e I - Summ  | ary Statemen  | t holding of specified  | secu    | ırities  |         |                                 |                           |
|----------------------|---|--------------------------------|---|---|---|---------|--|---------|---------------------------------|---------------------------|
| Categ<br>Category of | ( ) ratetom dam o                       | No. of<br>Shares<br>Underlying | No. Of Shares<br>Underlying<br>Outstanding<br>convertible | Shareholding, as a % assuming full conversion of convertible securities ( | Number of<br>Locked in<br>shares (XII)  |         | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |         | Number of equity shares held in |                           |
| (I)                  | shareholder<br>(II)                     | convertible securities (X)     | Outstanding<br>Warrants<br>(Xi)                           | securities and<br>No. Of<br>Warrants (Xi)<br>(a)                          | as a percentage of<br>diluted share capital)<br>(XI)= (VII)+(X) As a %<br>of (A+B+C2) | No. (a) | As a % of total Shares held (b)  | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) |
| (A)                  | Promoter & Promoter Group               |                                |   |   | 61.27   |         |  |         |                                 | 8578319                   |
| (B)                  | Public                                  |                                |   |   | 38.73   |         |  |         |                                 | 2775601                   |
| (C)                  | Non<br>Promoter-<br>Non Public          |                                |   |   |   |         |  |         |                                 |                           |
| (C1)                 | Shares<br>underlying<br>DRs             |                                |   |   |   |         |  |         |                                 |                           |
| (C2)                 | Shares held<br>by<br>Employee<br>Trusts |                                |   |   |   |         |  |         |                                 |                           |
|                      | Total                                   |                                |   |   | 100   |         |  |         |                                 | 11353920                  |

|   |   |                      |                     | No.<br>Of                       | No. Of                         | Total nos.         | Shareholding as a % of                             | Number of class of sec  |               | Rights held (IX) | l in each                       |
|---|---|----------------------|---------------------|---------------------------------|--------------------------------|--------------------|--|-------------------------|---------------|------------------|---------------------------------|
| Sr.   | Category & Name of the                                  | Nos. Of shareholders | fully paid paid     | Partly paid-<br>up              | shares<br>underlying           |                    | total no. of shares (calculated as                 | No of Voting (XIV) Righ |               |                  | as a %                          |
|   | Shareholders (I)  | (III)                | shares<br>held (IV) | equity<br>shares<br>held<br>(V) | Depository<br>Receipts<br>(VI) | (IV)+<br>(V)+ (VI) | per SCRR,<br>1957) (VIII)<br>As a % of<br>(A+B+C2) | Class eg:               | Class<br>eg:y | Total            | of<br>Total<br>Voting<br>rights |
| A   | Table II - Statemen                                     | t showing shar       | eholding pa         | ttern of t                      | the Promoter                   | and Promote        | er Group   |                         |               |                  |                                 |
| (1)   | Indian  |                      |                     |                                 |                                |                    |  |                         |               |                  |                                 |
| (a)   | Individuals/Hindu undivided Family                      | 7                    | 8578319             |                                 |                                | 8578319            | 61.27  | 8578319                 |               | 8578319          | 61.27                           |
| Sub-Total (A)(1)  |   | 7                    | 8578319             |                                 |                                | 8578319            | 61.27  | 8578319                 |               | 8578319          | 61.27                           |
| (2)   | Foreign   |                      |                     | •                               |                                |                    |  |                         | •             | •                | •                               |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) |   | 7                    | 8578319             |                                 |                                | 8578319            | 61.27  | 8578319                 |               | 8578319          | 61.27                           |
| В   | Table III - Statemen                                    | nt showing sha       | reholding p         | attern of                       | the Public sh                  | areholder          |  |                         |               |                  |                                 |
| (1)   | Institutions  |                      |                     |                                 |                                |                    |  |                         |               |                  |                                 |
| (3)   | Non-institutions  |                      |                     |                                 |                                |                    |  |                         |               |                  |                                 |
| (a(i))  | Individuals - i.Individual shareholders holding nominal | 9452                 | 2391882             |                                 |                                | 2391882            | 17.08  | 2391882                 |               | 2391882          | 17.08                           |

|  | share capital up to Rs. 2 lakhs.  |                |              |           |              |              |                  |          |          |       |
|--|---|----------------|--------------|-----------|--------------|--------------|------------------|----------|----------|-------|
| (a(ii))  | Individuals - ii.<br>Individual<br>shareholders<br>holding nominal<br>share capital in<br>excess of Rs. 2<br>lakhs. | 12             | 582112       |           |              | 582112       | 4.16             | 582112   | 582112   | 4.16  |
| (e)  | Any Other (specify)   | 389            | 2447687      |           |              | 2447687      | 17.48            | 2447687  | 2447687  | 17.48 |
| Sub-Total (B)(3)   |   | 9853           | 5421681      |           |              | 5421681      | 38.73            | 5421681  | 5421681  | 38.73 |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)<br>(3) |   | 9853           | 5421681      |           |              | 5421681      | 38.73            | 5421681  | 5421681  | 38.73 |
| С  | Table IV - Stateme  | nt showing sha | reholding pa | attern of | the Non Pron | noter- Non I | Public sharehold | ler      |          |       |
| Total (<br>A+B+C2)   |   | 9860           | 14000000     |           |              | 14000000     | 100              | 14000000 | 14000000 | 100   |
| Total (A+B+C)  |   | 9860           | 14000000     | _         |              | 14000000     | 100              | 14000000 | 14000000 | 100   |

| G.   | Shares Underlying Underlying Underlying Underlying | No. Of Shares<br>Underlying<br>Outstanding | Shareholding, as a % assuming full conversion of convertible securities ( as a |   | nber of<br>ked in<br>es (XII) | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |         | Number of equity shares held in |                           |
|--|--|--|--|---|-------------------------------|--|---------|---------------------------------|---------------------------|
| Sr.  | Outstanding convertible securities (X)             | Outstanding<br>Warrants<br>(Xi)            | convertible<br>securities and<br>No. Of Warrants<br>(Xi) (a)                   | percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No.<br>(a)                    | As a % of total Shares held (b)  | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) |
| A  | Table II - Stat                                    | ement showing                              | shareholding patte   | ern of the Promoter and Promot  | er Gr                         | oup  |         |                                 |                           |
| (1)  | Indian   |  |  |   |                               |  |         |                                 |                           |
| (a)  |  |  |  | 61.27   |                               |  |         |                                 | 8578319                   |
| Sub-Total (A) (1)  |  |  |  | 61.27   |                               |  |         |                                 | 8578319                   |
| (2)  | Foreign  |  |  |   |                               |  |         |                                 |                           |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |  |  |  | 61.27   |                               |  |         |                                 | 8578319                   |
| В  | Table III - Sta                                    | tement showin                              | g shareholding patt  | ern of the Public shareholder   | -                             | -  | -       |                                 |                           |
| (1)  | Institutions                                       |  |  |   |                               |  |         |                                 |                           |
| (3)  | Non-institutio                                     | ons  |  |   |                               |  |         |                                 |                           |
| (a(i))   |  |  |  | 17.08   |                               |  |         |                                 | 1425602                   |
| (a(ii))  |  |  |  | 4.16  |                               |  |         |                                 | 552412                    |

| (e)  |                 |               |                     | 17.48                        |        |         |       | 797587   |
|--|-----------------|---------------|---------------------|------------------------------|--------|---------|-------|----------|
| Sub-Total (B) (3)  |                 |               |                     | 38.73                        |        |         |       | 2775601  |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)(3) |                 |               |                     | 38.73                        |        |         |       | 2775601  |
| С  | Table IV - Stat | tement showin | g shareholding patt | ern of the Non Promoter- Non | Public | shareho | older |          |
| Total (<br>A+B+C2)   |                 |               |                     | 100                          |        |         |       | 11353920 |
| Total (A+B+C   |                 |               |                     | 100                          |        |         |       | 11353920 |

|   |                     | Indiv              | /iduals/Hind  | u undivided F  | amuy                |                        |                  |
|---|---------------------|--------------------|---------------|----------------|---------------------|------------------------|------------------|
| Searial No.   | 1                   | 2                  | 3             | 4              | 5                   | 6                      | 7                |
| Name of the<br>Shareholders (I)   | SANDEEP<br>JAIN     | ANJU JAIN          | MOHIT<br>JAIN | SHUBHI<br>JAIN | SANDEEP<br>JAIN HUF | SURENDRA<br>KUMAR JAIN | SANJEEV<br>GUPTA |
| PAN (II)  | AAKPJ9327M          | AANPJ5130H         | AIHPJ1293M    | ASQPG0598K     | AANHS4768J          | AAKPJ8963D             | AAPPG957         |
| No. of fully paid<br>up equity shares<br>held (IV)  | 2764900             | 2685801            | 1625318       | 1045000        | 341300              | 104900                 | 11100            |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |                     |                    |               |                |                     |                        |                  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |                     |                    |               |                |                     |                        |                  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 2764900             | 2685801            | 1625318       | 1045000        | 341300              | 104900                 | 11100            |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 19.75               | 19.18              | 11.61         | 7.46           | 2.44                | 0.75                   | 0.08             |
| Number of Voting  | Rights held in each | ch class of securi | ties (IX)     |                |                     |                        | •                |
| Class eg:X  | 2764900             | 2685801            | 1625318       | 1045000        | 341300              | 104900                 | 11100            |
| Class eg:y  |                     |                    |               |                |                     |                        |                  |
| Total   | 2764900             | 2685801            | 1625318       | 1045000        | 341300              | 104900                 | 11100            |
| Total as a % of<br>Total Voting rights  | 19.75               | 19.18              | 11.61         | 7.46           | 2.44                | 0.75                   | 0.08             |

| No. Of Shares Underlying Outstanding convertible securities (X)   |                  |                 |            |         |        |        |          |
|---|------------------|-----------------|------------|---------|--------|--------|----------|
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |                  |                 |            |         |        |        |          |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |                  |                 |            |         |        |        |          |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 19.75            | 19.18           | 11.61      | 7.46    | 2.44   | 0.75   | 0.08     |
| Number of Locked  | l in shares (XII | )               |            |         |        | •      | <u>.</u> |
| No. (a)   |                  |                 |            |         |        |        |          |
| As a % of total<br>Shares held (b)  |                  |                 |            |         |        |        |          |
| Number of Shares  | pledged or oth   | erwise encumber | red (XIII) |         |        |        |          |
| No. (a)   |                  |                 |            |         |        |        |          |
| As a % of total<br>Shares held (b)  |                  |                 |            |         |        |        |          |
| Number of equity shares held in   | 2764900          | 2685801         | 1625318    | 1045000 | 341300 | 104900 | 11100    |

| dematerialized form (XIV)    |            |          |          |          |          |          |          |
|------------------------------|------------|----------|----------|----------|----------|----------|----------|
| Reason for not prov          | viding PAN |          |          |          |          |          |          |
| Reason for not providing PAN |            |          |          |          |          |          |          |
| Shareholder type             | Promoter   | Promoter | Promoter | Promoter | Promoter | Promoter | Promoter |

|   | Individuals/Hindu undivided Family           |
|---|--|
| Searial No.   |  |
| Name of the<br>Shareholders (I)   | Click here to go back                        |
| PAN (II)  | Total  |
| No. of fully paid<br>up equity shares<br>held (IV)  | 8578319                                      |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 8578319                                      |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 61.27  |
| Number of Voting  | Rights held in each class of securities (IX) |
| Class eg:X  | 8578319                                      |
| Class eg:y  |  |
| Total   | 8578319                                      |
| Total as a % of<br>Total Voting rights  | 61.27  |
| No. Of Shares   |  |

| Underlying Outstanding convertible securities (X)   |  |
|---|--|
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)  |  |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 61.27                                  |
| Number of Locked  | in shares (XII)                        |
| No. (a)   |  |
| As a % of total<br>Shares held (b)  |  |
| Number of Shares  | pledged or otherwise encumbered (XIII) |
| No. (a)   |  |
| As a % of total<br>Shares held (b)  |  |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)  | 8578319                                |

| Reason for not prov          | Reason for not providing PAN |  |  |  |  |  |
|------------------------------|------------------------------|--|--|--|--|--|
| Reason for not providing PAN |                              |  |  |  |  |  |
| Shareholder type             |                              |  |  |  |  |  |

| Searial No.   | 1                    | 2        | 3                         | 4                   | 5                   | 6                                      |
|---|----------------------|----------|---------------------------|---------------------|---------------------|--|
| Category  | Foreign<br>Nationals | HUF      | Non-Resident Indian (NRI) | Clearing<br>Members | Bodies<br>Corporate | Bodies Corporate                       |
| Category / More than 1 percentage   | Category             | Category | Category                  | Category            | Category            | More than 1 percentage of shareholding |
| Name of the<br>Shareholders (I)   |                      |          |                           |                     |                     | SELTRON FINANCE LIMITED                |
| PAN (II)  |                      |          |                           |                     |                     | AAECS7645E                             |
| No. of the<br>Shareholders (I)  | 221                  | 71       | 48                        | 4                   | 45                  | 1                                      |
| No. of fully paid<br>up equity shares<br>held (IV)  | 243700               | 165105   | 70635                     | 2229                | 1966018             | 1800000                                |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |                      |          |                           |                     |                     |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |                      |          |                           |                     |                     |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 243700               | 165105   | 70635                     | 2229                | 1966018             | 1800000                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.74                 | 1.18     | 0.5                       | 0.02                | 14.04               | 12.86                                  |

| Class eg: X   | 243700            | 165105 | 70635 | 2229 | 1966018 | 1800000 |
|---|-------------------|--------|-------|------|---------|---------|
| Class eg:y  |                   |        |       |      |         |         |
| Total   | 243700            | 165105 | 70635 | 2229 | 1966018 | 1800000 |
| Total as a % of<br>Total Voting rights  | 1.74              | 1.18   | 0.5   | 0.02 | 14.04   | 12.86   |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)   |                   |        |       |      |         |         |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |                   |        |       |      |         |         |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)  |                   |        |       |      |         |         |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.74              | 1.18   | 0.5   | 0.02 | 14.04   | 12.86   |
| Number of Locked  | l in shares (XII) | •      |       |      |         | ,       |
| No. (a)   |                   |        |       | _    |         |         |
| As a % of total<br>Shares held (b)  |                   |        |       |      |         |         |
| Number of equity shares held in   | 0                 | 165105 | 70635 | 2229 | 559618  | 400000  |

| dematerialized form (XIV)    |            |  |  |  |
|------------------------------|------------|--|--|--|
| Reason for not prov          | viding PAN |  |  |  |
| Reason for not providing PAN |            |  |  |  |

| Any Other (specify)   |  |  |  |  |
|---|--|--|--|--|
| Searial No.   |  |  |  |  |
| Category  |  |  |  |  |
| Category / More than 1 percentage   |  |  |  |  |
| Name of the<br>Shareholders (I)   | Click here to go back                        |  |  |  |
| PAN (II)  | Total  |  |  |  |
| No. of the<br>Shareholders (I)  | 389  |  |  |  |
| No. of fully paid<br>up equity shares<br>held (IV)  | 2447687                                      |  |  |  |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |  |  |  |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |  |  |  |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 2447687                                      |  |  |  |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 17.48  |  |  |  |
| Number of Voting  | Rights held in each class of securities (IX) |  |  |  |
| Class eg: X   | 2447687                                      |  |  |  |

| Class eg:y  |                 |
|---|-----------------|
| Total   | 2447687         |
| Total as a % of<br>Total Voting rights  | 17.48           |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)   |                 |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |                 |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)  |                 |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 17.48           |
| Number of Locked  | in shares (XII) |
| No. (a)   |                 |
| As a % of total<br>Shares held (b)  |                 |
| Number of equity shares held in   | 797587          |

| dematerialized form (XIV)    |            |
|------------------------------|------------|
| Reason for not prov          | viding PAN |
| Reason for not providing PAN |            |

Sr. No.Details of the SBODetails of the registered ownerDetails of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect\*:Date of creation / acquisition of significant beneficial interestNamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)NamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)Whether by virtue of:SharesVoting rightsRights on distributable dividend or any other distributionExercise of controlExercise of significant influence